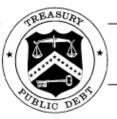
PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



1:00 p.m. ET

Embargoed Until 11:00 A.M.

CONTACT: Office of Financing
February 18, 2010

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 2-Year Note Offering Amount \$44,000,000,000 Currently Outstanding 912828MQ0 **CUSIP** Number Auction Date February 23, 2010 Original Issue Date March 01, 2010 Issue Date March 01, 2010 February 29, 2012 Maturity Date Dated Date February 28, 2010 Series AH-2012 Yield Determined at Auction Interest Rate Determined at Auction Interest Payment Dates 4 August 31 and February 28 Accrued Interest from 02/28/2010 to 03/01/2010 Determined at Auction Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 912820VL8 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) None \$15,400,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$15,400,000,000 \$15,400,000,000 NLP Reporting Threshold NLP Exclusion Amount Scheduled Purchases in Treasury Direct \$271,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$26,000,000,000 Maturing Date February 28, 2010 **SOMA Holdings Maturing** \$2,900,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³ Noncompetitive Closing Time 12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2012, the February interest payment date for the 2-year, 5-year and 7-year Notes will be February 29, 2012. In 2016, the February interest payment date for the 7-year Note will be February 29, 2016.